

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	31 / 05 / 2011	
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	China Gamma Group Limited
Date Submitted	01 / 06 / 2011

I. Movements in Authorised Share Capital

1. Ordinary Shares					
(1) Stock code : <u>164</u> Descrip	ption : N/A				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)		
Balance at close of preceding month	15,000,000,000	0.01	150,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	15,000,000,000	0.01	150,000,000		
(2) Stock code : <u>N/A</u> Descrip	ption :	N/A	<u> </u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)	N/A		N/A		
Balance at close of the month	N/A	N/A	N/A		

2. Preference Shares

Stock code : <u>N/A</u> Descr	iption :	N/A	A
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

3. Other Classes of Shares

Stock code : <u>N/A</u> Des	cription :	N/A	A
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A_		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A

Total authorised share capital at the end of the month (*HKD*) : 150,000,000

II. Movements in Issued Share Capital

	No. of ordir	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	2,955,681,490	N/A	N/A	N/A
Increase/ (decrease) during the month	224,500,000	N/A	N/A	N/A
Balance at close of the month	3,180,181,490	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

approval date Movement during the month thereto as at close of the month (dd/mm/yyyy) and Granted Exercised Cancelled Lapsed 1. Share option scheme (24/04/2002) (24/04/2002) (24/04/2002) ordinary shares 0 224,500,000 0 0 224,500,000 (Note 1) 2. N/A	Share Options (under	Share Option	Schemes of the I	ssuer)			
$ \begin{array}{c} (dd/mm/yyy) and \\ class of shares \\ issuable \\ \hline Granted \\ \hline Exercised \\ \hline Cancelled \\ \hline Lapsed \\ \hline \\ $	option scheme including EGM		Movement durir	ug the month		issuer issued during the month pursuant	
issuable Granted Exercised Cancelled Lapsed 1. Share option scheme			Wovement dum				
1. Share option scheme (24 / 04 / 2002) ordinary shares 0 224,500,000 0 0 254,500,000 (Note 1) 2. N/A							
$\boxed{\frac{\text{scheme}}{(24/04/2002)}}$ 0 224,500,000 0 0 224,500,000 $\boxed{(Note 1)}$ 0 224,500,000 0 0 224,500,000 254,500,000 $2. N/A$ $\boxed{(Note 1)}$ $\boxed{(1/7)}$ $\boxed{(1/7)}$ $\boxed{(Note 1)}$ $\boxed{(1/7)}$ $\boxed{(Note 1)}$ $\boxed{(1/7)}$		Granted	Exercised	Cancelled	Lapsed		
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$\begin{array}{ c c c c c c c c c c c c c c c c c c c$	scheme						
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$\begin{array}{ c c c c c c c c c c c c c c c c c c c$							
(Note 1) $2. N/A$ $(Note 1)$ $(Note 1)$ $3. N/A$ $(Note 1)$ $3. N/A$ (N/A) $(Other class)$ N/A $(Other class)$ N/A		0	224 500 000	0	0	224 500 000	254 500 000
2. N/A		0	224,500,000	0	0	224,500,000	254,500,000
$ \begin{array}{c c c c c c c c c c c c c c c c c c c $	(Note 1)						
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(Note 1) $3. N/A$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $N/A = N/A =$	2. IN/A						
(Note 1) $3. N/A$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $N/A = N/A =$							
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(Note 1) $3. N/A$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $N/A = N/A =$							
(Note 1) $3. N/A$ $(Note 1)$ $(Note 1)$ $(Note 1)$ $N/A = N/A =$	shares	N/A	N/A	N/A	N/A	N/A	N/A
3. N/A		1,011				1011	
$ \frac{\boxed{(/ /)}{\text{shares}}}{\frac{N/A}{(Note 1)}} \frac{N/A}{N/A} \frac{N/A}{N/A} \frac{N/A}{N/A} \frac{N/A}{N/A} \frac{N/A}{N/A} \frac{N/A}{N/A} $ $ \frac{224,500,000}{(\text{Preference shares})}{\frac{N/A}{(Other class)}} \frac{N/A}{N/A} $ Total funds raised during the month from exercise of							
(Note 1) Total A. (Ordinary shares) (Preference shares) 224,500,000 (Other class) N/A Total funds raised during the month from exercise of N/A	3. N/A						
(Note 1) Total A. (Ordinary shares) (Preference shares) 224,500,000 (Other class) N/A Total funds raised during the month from exercise of N/A							
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(Note 1) Total A. (Ordinary shares) (Preference shares) 224,500,000 (Other class) N/A Total funds raised during the month from exercise of N/A	(/ /)						
Total A. (Ordinary shares) (Preference shares) (Other class) 224,500,000 N/A Total funds raised during the month from exercise of N/A		N/A	N/A	N/A	N/A	N/A	N/A
(Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of N/A	(Note 1)						
(Other class) <u>N/A</u> Total funds raised during the month from exercise of			To				
Total funds raised during the month from exercise of					· · ·		
					ther class)	N/A	
		ing the month	from exercise of		יד ד <u>ר</u>	20.000	
	options (HKD)				21,13	50,000	

Description of warrants (Date of expiry - dd/mm/yyyy)	suer which are t Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	-					
	N/A	N/A	N/A	N/A	N/A	N/A
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A	-					
	N/A	N/A	N/A	N/A	N/A	N/A
<pre>(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A</pre>	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	<u>N/A</u>	N <u>/A</u>	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
4. N/A	(/ /)				
		NT / A	NT / A	NT / A	NT / A	NT / A
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	<u>N/A</u>	N/A	<u>N/A</u>	<u>N/A</u>	N/A	<u>N/A</u>
		Tota	(Prefere	nary shares) ence shares) Other class)	N/A	

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant thereto as at pursuant Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month 1. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) (/ /) N/A 2. N/<u>A</u>_____ N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 3. N/A N/A_____ N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) 4. N/A N/A N/A N/A N/A N/A N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares) 0 N/A (Preference shares) (Other class) N/A

For Main Board and GEM listed issuers

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	N/A	N/A
2. <u>N/A</u>		
(/ /) shares (Note 1) 3. N/A	N/A	N/A
(/ /) shares (Note 1)	N/A	N/A
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)	()		
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
						<u> </u>	N/A
			Class of shares issuable _ (Note 1)				
4.	Bonus issue		Issue and allotment date : ((dd/mm/yyyy))		
			EGM approval date: (dd/mm/yyyy)	[/ /)	27/4	27/4
						N/A	N/A

				For Ma	in Bo	oard and GEM l	
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
						N/A	
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		27/4
						<u> </u>	N/A
			Class of shares issuable (<i>Note 1</i>)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	<u>N/A</u>

			For Main Board and GEM listed issuers				
	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u> </u>	N/A
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State	 Issue and allotment date : (dd/mm/yyyy) 	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Total E. (Ordin	ary share	s)	N/A	
			(Prefere	nce share	s)	N/A	
			(0	Other clas	s)	N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	224,500,000	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

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Remarks	(if	any):
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Submitted by: HO Chi Ho
Title: Director
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.